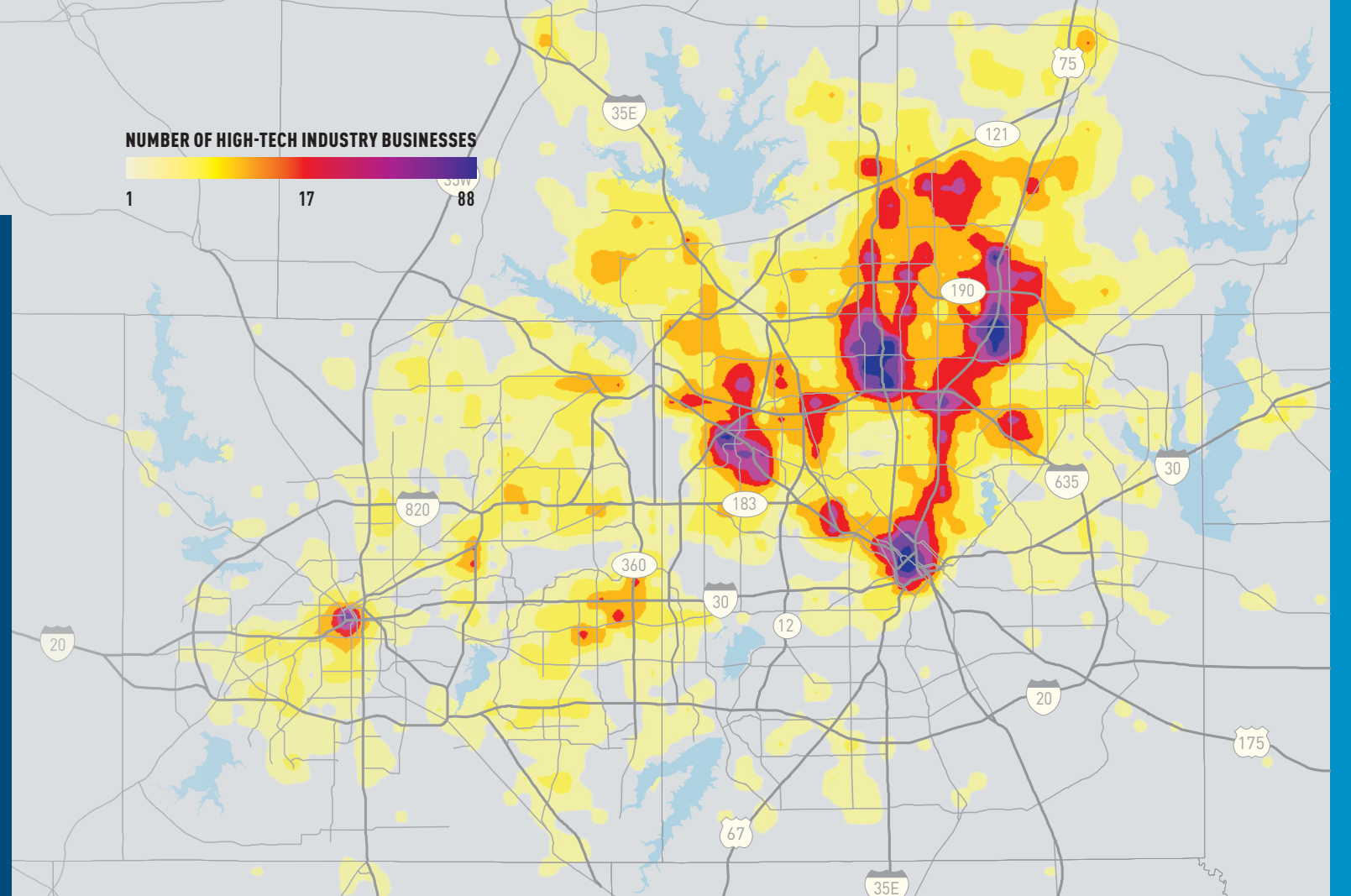


Dallas led the nation into the new era of information and communication technologies in 1958 with Nobel Laureate Jack Kilby's invention of the microchip at Texas Instruments. These are the very technologies that enable many of the core activities and processes in the global economy.

Electronics and telecommunications high-tech employers are mostly concentrated in Dallas and its suburbs of Richardson, Plano, and Irving, led by international giants such as Texas Instruments, HP Enterprise Services (formerly EDS), Dell Services (formerly Perot Systems), and XEROX (formerly Affiliated Computer Services). The DFW region is the state's biggest high-tech center, with more employees working for high-tech firms than in Houston and Austin combined.

The technology industry in the DFW region encompasses four general categories: manufacturing, information services, professional technical services, and bio-life sciences. The region's activity in key emerging technologies such as nanotech, wireless and broadband telecommunications and medical, bio, and life sciences is gaining increasing recognition.

The Information Age Was Born in DFW



Top Semiconductor & Semiconductor Machinery Manufacturers with Operations in DFW

| | |
|---------------------------|---------------------------|
| Creation Technologies | Plano |
| Maxim Integrated Products | Dallas |
| Texas Instruments | Dallas, Plano, Richardson |
| TriQuint Semiconductor | Richardson |

Top Fabless Semiconductor Companies with Operations in DFW

| | |
|-----------------------|------------|
| Diodes Inc. | Plano |
| Micron Technology | Allen |
| NVIDIA | Richardson |
| ON Semiconductor Corp | Plano |
| RF Micro Devices | Richardson |
| STMicroelectronics | Coppell |

Top Telecom Companies with Operations in DFW

| | |
|--------------------------------|-------------------------|
| Alcatel-Lucent | Plano |
| AT&T | Dallas |
| BlackBerry | Irving |
| Cisco Systems | Richardson |
| Ericsson | Plano |
| Fujitsu Network Communications | Richardson |
| GENBAND | Frisco, Plano |
| Goodman Networks | Plano |
| Huawei Technologies | Plano |
| MetroPCS | Richardson |
| NEC Corporation | Irving |
| Nokia | Dallas, Irving |
| Nokia Solutions and Networks | Irving |
| Raytheon | McKinney, Dallas, Plano |
| Rockwell Collins | Richardson |
| Samsung Telecommunications | Richardson, Coppell |
| Verizon Communications | Irving, Richardson |
| ZTE | Richardson |

Top Electronic Instrument Companies with Operations in DFW

| | |
|----------------------------|------------|
| BAE Systems | Fort Worth |
| DRS Technologies | Dallas |
| Elbit Systems | Fort Worth |
| Emerson Process Management | McKinney |
| Garrett Electronics | Garland |
| Honeywell | Richardson |
| Invensys Controls | Plano |
| Megger Group | Dallas |

Top Computer Systems & Software Companies with Operations in DFW

| | |
|------------------------|-------------------|
| NTT Data | Plano |
| HP Enterprise Services | Plano |
| IBM | Dallas |
| Siemens PLM Software | Plano |
| Microsoft | Irving |
| Dell Services | Plano |
| Oracle | Dallas |
| Accenture | Dallas |
| Raytheon | Garland, McKinney |
| Xerox | Dallas |
| SAP AG | Irving |
| Computer Sciences Corp | Dallas |
| Cappgemini | Dallas |
| L-3 Communications | Rockwall |
| TEKsystems | Irving |
| Infosys | Plano |
| Cognizant | Irving |

Top Cloud Services & Data Center Companies with Operations in DFW

| | |
|----------------------------|-------------------|
| AT&T | Dallas |
| HP Enterprise Services | Plano |
| Verizon Terremark | Irving |
| Verio (NTT Communications) | Dallas |
| IBM | Dallas |
| Amazon.com | Dallas/Fort Worth |
| Fujitsu Ltd. | Richardson |
| Cisco Systems | Allen, Richardson |
| Xerox | Dallas |
| SAVVIS (CenturyLink) | Dallas |
| ADP | Dallas |
| Level 3 Communications | Dallas |
| Equinix | Dallas |
| XO Communications | Dallas |
| CyrusOne (Cincinnati Bell) | Carrollton |
| Rackspace Hosting | Dallas |

Top Online Services Companies with Operations in DFW

| | |
|--|-----------------|
| Amazon.com | Coppell, Haslet |
| Expedia (Hotels.com) | Dallas |
| IAC/InteractiveCorp (Match.com, Chemistry.com) | Dallas |
| SuperMedia/DEX One (Superpages.com) | Irving |
| Sabre Holdings (Travelocity) | Southlake |

LEGEND:

OCCUPATION
JOBS | MEDIAN HOURLY EARNINGS



COMPUTER SYSTEMS ANALYSTS
16,560 | \$38.12



SYSTEMS SOFTWARE DEVELOPERS
14,498 | \$46.69



COMPUTER NETWORK SUPPORT SPECIALISTS
6,728 | \$33.21



MECHANICAL ENGINEERS
5,590 | \$40.33



COMPUTER NETWORK ARCHITECTS
4,809 | \$43.06



ELECTRICAL ENGINEERS
4,504 | \$43.03



AEROSPACE ENGINEERS
3,882 | \$49.53



COMPUTER HARDWARE ENGINEERS
3,823 | \$47.89



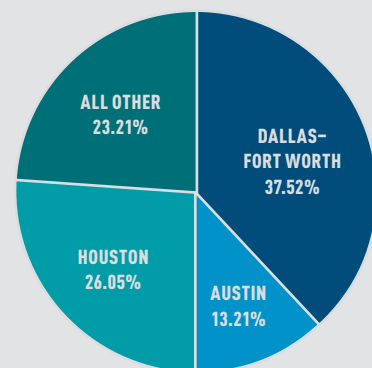
INDUSTRIAL ENGINEERING TECHNICIANS
2,756 | \$26.6



SEMICONDUCTOR PROCESSORS
850 | \$15.84

HIGH-TECH EMPLOYMENT IN TEXAS

DFW HAS NEARLY AS MANY TECHNOLOGY JOBS AS HOUSTON AND AUSTIN COMBINED



| | ESTABLISHMENTS | AVERAGE EMPLOYMENT |
|---|----------------|--------------------|
| High-Tech Manufacturing | | |
| Semiconductor Machinery Manufacturing | 7 | 259 |
| Optical Instrument & Lens Manufacturing | 16 | 253 |
| Computer and Electronic Product Mfg | 475 | 42,207 |
| Aerospace Product & Parts Manufacturing | 103 | 33,657 |
| SUBTOTAL | 601 | 76,376 |

| | ESTABLISHMENTS | AVERAGE EMPLOYMENT |
|--|----------------|--------------------|
| Bio Sciences & Medical Technology | | |
| Basic Chemical Manufacturing | 62 | 1,839 |
| Pharmaceutical & Medicine Manufacturing | 58 | 4,612 |
| Medical Equipment and Supplies Mfg | 240 | 5,217 |
| Scientific Research and Development Svc | 259 | 4,894 |
| SUBTOTAL | 619 | 16,562 |

| | ESTABLISHMENTS | AVERAGE EMPLOYMENT |
|---|----------------|--------------------|
| Information Services | | |
| Software Publishers | 276 | 8,038 |
| Telecommunications | 1,087 | 38,540 |
| Data Processing & ISP | 339 | 13,369 |
| Internet Publishing and Broadcasting and Web Search Portals | 152 | 1,009 |
| SUBTOTAL | 1,854 | 60,956 |

| | ESTABLISHMENTS | AVERAGE EMPLOYMENT |
|--|----------------|--------------------|
| Professional-Technical Services | | |
| Engineering Services | 1,291 | 23,249 |
| Computer Systems Design and Rel Services | 4,857 | 58,947 |
| Computer Training | 60 | 428 |
| Testing Laboratories | 162 | 2,228 |
| SUBTOTAL | 6,370 | 84,852 |
| TOTAL | 9,444 | 238,746 |